

SHREE VIJAY INDUSTRIES LIMITED

CIN: L45202PB1984PLC018009

Registered Office Address: 57-58, Pushp Vihar Agar Nagar Enclave Ludhiana-141012

| Email ID: svltd1984@gmail.com | Website: www.shreevijayg.co.in

18.04.2025

The Head-Listing Compliance

Metropolitan Stock Exchange of India Limited

205(A), 2nd floor,
Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai – 400070

Symbol: SHREEVIJAY

Subject: Submission of Reconciliation of Share Capital Audit Report

Dear Sir/ Madam,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 31st March 2025, issued by JPM & Associates LLP, Company Secretaries, Ludhiana.

Kindly take the above information on record.

Thanking you

Yours faithfully,

For Shree Vijay Industries Limited

Sakshi

Director

DIN: 03514700

Dated: 18.04.2025

Place: Ludhiana

To

Shree Vijay Industries Limited
57-58, Pushp Vihar,
Agar Nagar Enclave,
Ludhiana-141012

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Shree Vijay Industries Limited** ('the company') and its Registrar and Transfer Agent (RTA), **Skyline Financial Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	Report for quarter ended	March 31, 2025	
2.	ISIN	INE838R01019	
3.	Face Value	Rs.10/- per share	
4.	Name of the Company	Shree Vijay Industries Limited	
5.	*Registered Office Address	57-58, Pushp Vihar, Agar Nagar Enclave, Ludhiana-141012	
6.	Correspondence Address	Same as above	
7.	Telephone and Fax Nos.	Tel Ph. (+91) 98884-94940	
8.	Email Address	svilttd1984@gmail.com	
9.	Name of the Stock Exchange where the company's Securities are listed:	Metropolitan Stock Exchange (MSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	742500	100
11.	Listed Capital (Exchange Wise) All (as per company records)		
	MSE	742500	100
12.	Held in dematerialized form in CDSL	540500	72.80
13.	Held in dematerialized form in NSDL	59100	7.96
14.	Physical	142900	19.24
15.	Total No. of Shares (12+13+14)	742500	100.00

16.	Reasons for differences if any, between (10&11), (10&15) & (11&15)	Not Applicable
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
NOT APPLICABLE						

18. Register of Members is updated (Yes /No): Yes

If not, updated up to which date

19. Reference of previous quarter with regard to No such instance excess dematerialized shares, if any: Nil

20. Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? : Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat	No. of requests	No. of shares	Reason for delay requests
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of Compliance Officer of the company

Ms. Sakshi

Whole-Time Director

Contact No. +91- 98884-94940

E-Mail Id: svilttd1984@gmail.com

23. Name, Address, Telephone & Fax No., Regn No. of the Auditor

CS Pankaj Malhotra
Designated Partner
M.No. 11481 | CP No. 18710
JPM & Associates LLP | Company Secretaries
48C, Rishi Nagar, Ludhiana-141001
Tel No. 98031-66669 | E-Mail : cs@gxindia.in

24. Appointment of common agency for share registry work (if yes, name and address)

Skyline Financial Services Private Limited
D-153A, 1st Floor, Okhla Industrial Area,
Phase-1, New Delhi 110 020
Tel : 011-40450193
www.skylinerta.com
E-mail : info@skylinerta.com

25. Any other detail that the auditor may like to provide (eg. BIFR Company, delisting from stock exchange, company changed its name etc.): This report is based on the documents received online from the RTA.

For JPM & Associates LLP
Company Secretaries
Peer Review Cert. No. 1903/2022

PANKAJ MALHOTRA
Digitally signed by
PANKAJ MALHOTRA
Date: 2025.04.18
16:21:34 +05'30'

CS Pankaj Malhotra
Designated Partner
M.No. 11481 | CP No. 18710
LLP ID: L2020PB007800
UDIN: F011481G000147540

Dated: April 18, 2025
Place: Ludhiana