

SHREE VIJAY INDUSTRIES LIMITED

CIN: L45202PB1984PLC018009

Registered Office Address: 57-58, Pushp Vihar Agar Nagar Enclave Ludhiana-141012
| Email ID: svilttd1984@gmail.com | Website: www.shreevijayg.co.in

15.10.2025

The Head-Listing Compliance
Metropolitan Stock Exchange of India Limited
205(A), 2nd floor,
Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai – 400070

Symbol: SHREEVIJAY

Subject: Submission of Reconciliation of Share Capital Audit Report

Dear Sir/ Madam,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 30th September 2025, issued by JPM & Associates LLP, Company Secretaries, Ludhiana.

Kindly take the above information on record.

Thanking you

Yours faithfully,

For Shree Vijay Industries Limited

Navjot Singh Rupra
Managing Director
DIN: 07548746

Dated: 15.10.2025

Place: Ludhiana

To

Shree Vijay Industries Limited
57-58, Pushp Vihar,
Agar Nagar Enclave,
Ludhiana-141012

Dear Sirs/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Shree Vijay Industries Limited** ('the company') and its Registrar and Transfer Agent (RTA), **Skyline Financial Services Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	Report for quarter ended	September 30, 2025	
2.	ISIN	INE838R01019	
3.	Face Value	Rs.10/- per share	
4.	Name of the Company	Shree Vijay Industries Limited	
5.	*Registered Office Address	57-58, Pushp Vihar, Agar Nagar Enclave, Ludhiana-141012	
6.	Correspondence Address	Same as above	
7.	Telephone and Fax Nos.	Tel Ph. (+91) 98884-94940	
8.	Email Address	svilt1984@gmail.com	
9.	Name of the Stock Exchange where the company's Securities are listed:	Metropolitan Stock Exchange (MSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	742500	100
11.	Listed Capital (Exchange Wise) All (as per company records)		
	MSE	742500	100
12.	Held in dematerialized form in CDSL	570500	76.84
13.	Held in dematerialized form in NSDL	29100	3.92
14.	Physical	142900	19.24
15.	Total No. of Shares (12+13+14)	742500	100.00
16.	Reasons for differences if any, between (10&11), (10&15) & (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
NOT APPLICABLE						

18. Register of Members is updated (Yes /No): Yes
If not, updated up to which date

19. Reference of previous quarter with regard to No such instance excess dematerialized shares, if any: Nil

20. Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? : Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat	No. of requests	No. of shares	Reason for delay requests
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of Compliance Officer of the company

Ms. Nishtha Goel

Company Secretary and Compliance Officer

M.No. A69445

Contact No. +91-78379-80106 | Email ID: svilttd1984@gmail.com

23. Name, Address, Telephone & Fax No., Regn No. of the Auditor



JPM & ASSOCIATES LLP

LLPIN | AAT-0117 PAN | AAQFJ2952A Email | cs@gxindia.in Call | +91.9803166669

Regd. Office | 48C, GF, Rishi Nagar, Ludhiana – 141001



CS Pankaj Malhotra

Designated Partner

M.No. 11481 | CP No. 18710

JPM & Associates LLP | Company Secretaries

48C, Rishi Nagar, Ludhiana-141001

Tel No. 98031-66669 | E-Mail : cs@gxindia.in

24. Appointment of common agency for share registry work (if yes, name and address)

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area,

Phase-1, New Delhi 110 020

Tel : 011-40450193

www.skylinerta.com

E-mail : info@skylinerta.com

25. Any other detail that the auditor may like to provide (eg. BIFR Company, delisting from stock exchange, company changed its name etc.): This report is based on the documents received online from the RTA.

For JPM & Associates LLP

Company Secretaries

Peer Review Cert. No. 1903/2022

PANKAJ
MALHOTRA

Digitally signed by
PANKAJ MALHOTRA
Date: 2025.10.15
13:53:13 +05'30'

CS Pankaj Malhotra

Designated Partner

M.No. 11481 | CP No. 18710

LLP ID: L2020PB007800

UDIN: F011481G001572161

Dated: October 15, 2025

Place: Ludhiana